

Meierhenry Sargent LLP

ATTORNEYS AT LAW

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Mark V. Meierhenry
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Clint Sargent
Patrick J. Glover
Bill Blewett

December 9, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Woonsocket School District 55-4
Limited Tax General Obligation Refunding Certificates, Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:tls
Encl.

WOONSOCKET SCHOOL DISTRICT 55-4
SANBORN AND JERAULD COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2010

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2094402

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Woonsocket School District 55-4.
2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2010
3. Date of issue: November 16, 2010
4. Purpose of issue: The proceeds of the Certificates will be applied to pay issuance costs and to refund the July 15, 2011 through July 15, 2025 maturities aggregating \$1,020,000 of the District's outstanding Limited Tax General Obligation Certificates, Series 2005, dated October 15, 2005 (the "Series 2005 Certificates") to be redeemed on November 16, 2010.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,040,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2010 is true and correct on this 16th day of November 2010.

By: Crystal Selland
Its: Business Manager



BOND DEBT SERVICE

**WOONSOCKET SCHOOL DISTRICT NO. 55-4
SANBORN AND JERAULD COUNTIES, SOUTH DAKOTA
LIMITED TAX G.O. REFUNDING CERTIFICATES, SERIES 2010**

Pay & Cancel Refunding of Series 2005

Non-Rated, 2025 Final Maturity

FINAL PRICING

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2011			4,751.14	4,751.14	
07/15/2011	55,000	2.000%	14,495.00	69,495.00	74,246.14
01/15/2012			13,945.00	13,945.00	
07/15/2012	60,000	2.000%	13,945.00	73,945.00	87,890.00
01/15/2013			13,345.00	13,345.00	
07/15/2013	60,000	2.000%	13,345.00	73,345.00	86,690.00
01/15/2014			12,745.00	12,745.00	
07/15/2014	60,000	2.000%	12,745.00	72,745.00	85,490.00
01/15/2015			12,145.00	12,145.00	
07/15/2015	65,000	2.000%	12,145.00	77,145.00	89,290.00
01/15/2016			11,495.00	11,495.00	
07/15/2016	65,000	2.000%	11,495.00	76,495.00	87,990.00
01/15/2017			10,845.00	10,845.00	
07/15/2017	70,000	2.500%	10,845.00	80,845.00	91,690.00
01/15/2018			9,970.00	9,970.00	
07/15/2018	65,000	2.750%	9,970.00	74,970.00	84,940.00
01/15/2019			9,076.25	9,076.25	
07/15/2019	70,000	2.950%	9,076.25	79,076.25	88,152.50
01/15/2020			8,043.75	8,043.75	
07/15/2020	75,000	3.200%	8,043.75	83,043.75	91,087.50
01/15/2021			6,843.75	6,843.75	
07/15/2021	75,000	3.200%	6,843.75	81,843.75	88,687.50
01/15/2022			5,643.75	5,643.75	
07/15/2022	75,000	3.450%	5,643.75	80,643.75	86,287.50
01/15/2023			4,350.00	4,350.00	
07/15/2023	80,000	3.450%	4,350.00	84,350.00	88,700.00
01/15/2024			2,970.00	2,970.00	
07/15/2024	80,000	3.600%	2,970.00	82,970.00	85,940.00
01/15/2025			1,530.00	1,530.00	
07/15/2025	85,000	3.600%	1,530.00	86,530.00	88,080.00
	1,040,000		265,141.14	1,305,141.14	1,305,141.14